



Financial Coaching Fact Sheet

Your entire financial picture is examined so informed recommendations can be made that are right for your situation, providing encouragement and accountability.

The process begins with a no cost 30-minute consultation to find out if you can be helped and if it makes sense to you to go forward with coaching. After that initial session, a plan will be put in place for 3 months of financial coaching.

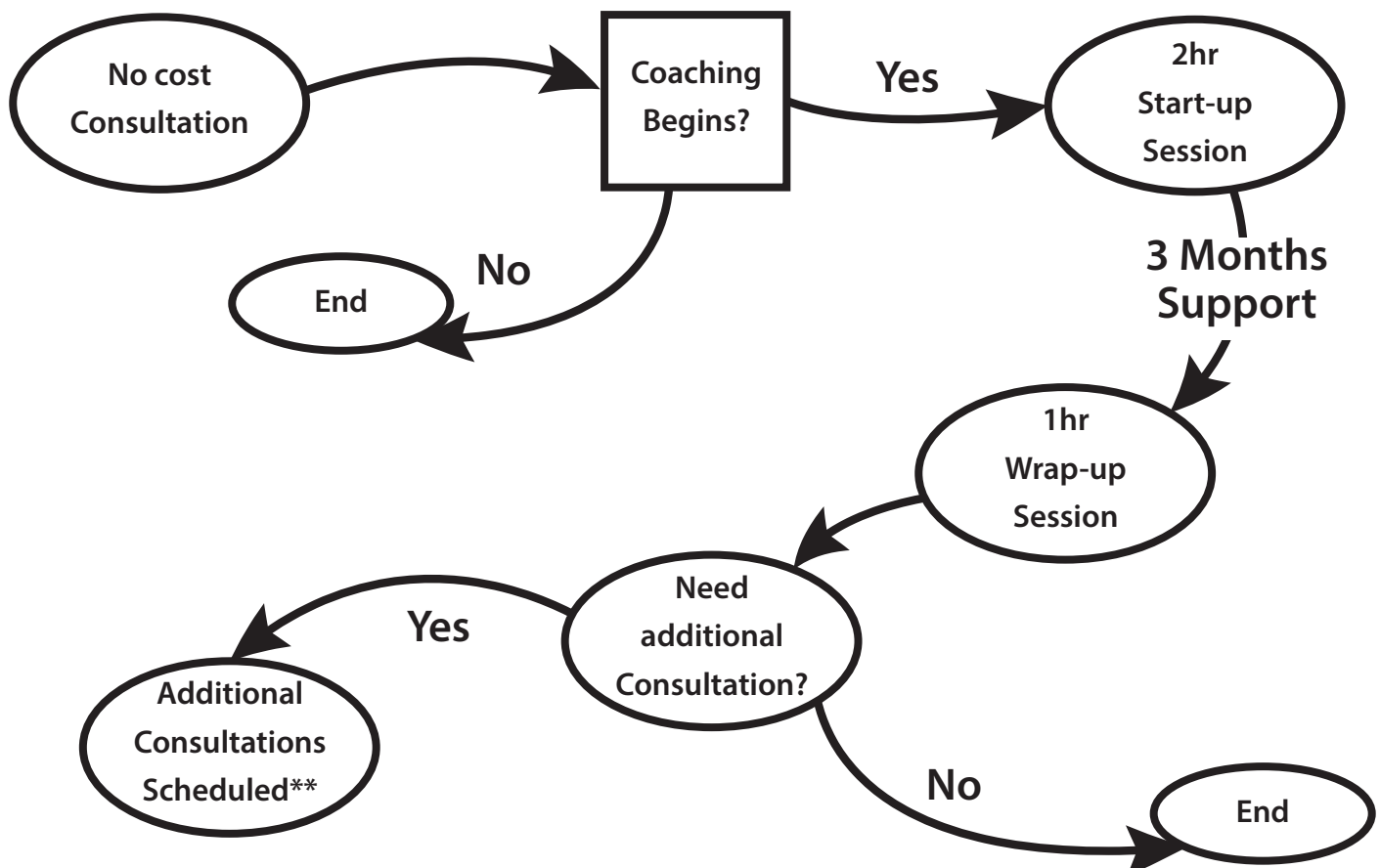
Coaching fees are based on annual household income. Reduced fees are available for single moms/widows and military personnel. Please contact me at 972-514-1447 or email bvinson@bradleyvinson.com for details.

Please Note: Married couples MUST attend coaching together.

3 Month Financial Coaching Package Features

- 2hr Start-up Session with detailed recommendations
- 3 Months of e-mail and telephone support
- 1hr Wrap-up Coaching Session

3 Month Financial Coaching Process



*** If additional consultation(s) are requested, additional fee may be assessed.*